

TAP Into Teamwork

Platform Integration and Collaboration for Legal Ops

Painless SaaS integration for Legal Operations

TAP WorkflowAutomation helps you bring unprecedented collaboration and productivity to Legal Operations. One way it does that? By allowing you to painlessly integrate TAP with your legacy systems, as well as third-party software tools.

The need for a flexible and scalable SaaS workflow automation platform that doesn't disrupt existing systems is one reason why Legal Ops teams have embraced TAP. It's already making other Legal Ops departments into valued strategic resources and innovation leaders for their enterprises.

Plus TAP Workflow Automation integrates with Mitratesch's TeamConnect, the world's most-used ELM platform. Now you can extend legal and compliance best practices across workflows everywhere in your organization.

TAP integration enhances

TAP connects workflows with the tools you're already using, driving huge benefits:

- There's no rip-and-replace needed to adopt workflow automation, thanks to TAP's out-of-the-box integrations enabling simple, seamless solutions.
- TAP leverages APIs to connect with any outside application at any point in your Legal Operations workflows.
- It connects with your current in-house systems and databases, as well as with a whole range of third-party platforms and apps.

“TAP has the power to connect people and instill a shared sense of possibility. I've seen that unfold in our firm, with clients and throughout the legal ecosystem.”

JUSTIN HECTUS

CTO & CIO Keesal, Young & Logan

- TAP can connect with outside counsel systems as well to unite your entire Legal Ops ecosystem.
- This way, every leg of a Legal Ops process can be fully automated, combining disparate systems and databases into a far more productive and efficient whole.
- This extends the lifespan of your legacy platforms and even gives them expanded capability.
- And, Legal Ops gets to lead the way toward digital transformation in a big way for the rest of the organization.

“TAP-fueled conversations create possibilities before anyone even touches the software - tapping into the curious optimism that brings out the best in all of us.”

JUSTIN HECTUS

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Collaboration accelerated

With TAP, you can foster better, deeper collaboration during Legal Operations workflows, while still saving time and money. Thanks to TAP's built-in collaboration features and integrations with a broad swath of systems and apps, Legal Ops teams, outside counsels, clients and stakeholders are teaming up with greater success than ever before.

A powerful set of teamwork tools

- The TAP workflow designer can insert collaboration steps wherever they're required within a given Legal Operations process, and designate all participants.
- New collaborators can be simply added (or dismissed) at any stage of a process, without having to re-design and re-launch the entire workflow.
- Automated notifications ensure workflow participants are alerted and reminded to play their part at their designated stage of a workflow, helping ensure it's completed quickly and accurately.
- TAP allows workflow participants to edit and save documents online, so internal and external counsel can collaborate on documents without leaving the workflow environment. This maintains standardization, compliance, and the integrity of a complete audit trail.
- A single dashboard for tracking and managing status across any Legal Ops process empowers users to quickly access the data and assets that are intended for them, even if they're working remotely or via a mobile device.
- TAP allows managers to oversee all Legal Ops workflows to direct and optimize team collaboration and compliance.
- TAP's integration with legacy systems and third-party platforms, like major eSign providers AdobeSign and DocuSign, creates a truly seamless end-to-end experience for collaborators and administrators.